

Statistical bulletin

Index of Services, UK: November 2025

Movements in the volume of output for the UK services industries. Figures are seasonally adjusted.

Contact:
Short Term Outputs for
Production and Services
(STOPS)
ios.enquiries@ons.gov.uk

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1 . Main points

- Services output was estimated to have increased by 0.2% in the three months to November 2025, compared with the previous three months to August 2025.
- In the three months to November 2025, 8 of the 14 sectors showed growth with the main positive-contributing sectors being "real estate activities" (up 0.4%), and "administrative and support service activities" (up 0.8%).
- In the three months to November 2025, 5 of the 14 sectors (1 sector showed no growth) showed a decline, with the main contributor being "professional, scientific and technical activities" (down 0.8%).
- Monthly services output was estimated to have increased by 0.3% in November 2025; this follows a fall of 0.3% in October 2025 and a rise of 0.4% in September 2025.
- There were monthly increases in 7 of the 14 sectors in November 2025; the largest positive contribution came from "professional, scientific and technical activities" (up 1.7%), driven by growth in the "accounting, bookkeeping and auditing activities; tax consultancy" industry (up 4.6%), and the "scientific research and development" industry (up 4.5%), both of these industries saw falls in October 2025.
- There were monthly decreases in 6 of the 14 sectors (1 sector showed no growth) in November 2025; the largest negative contribution came from the "real estate activities" sector (down 0.4%).

2 . Data on Index of Services

[Index of Services time series](#)

Dataset | Dataset ID: IOS1 | Released 15 January 2026

Monthly movements in output for the services industries: distribution, hotels and restaurants; transport, storage and communication; business services and finance; and government and other services.

[Monthly Business Survey turnover of services industries](#)

Dataset | Released 15 January 2025

Monthly Business Survey services industries' total turnover; current price and non-seasonally adjusted, UK.

[Index of Services, main components and sectors to four decimal places](#)

Dataset | Released 15 January 2026

Monthly historical movements in output for services and their industry components, by chained volume indices of gross value added, UK.

[Index of Services revisions triangles](#)

Dataset | Released 15 January 2026

Monthly chained volume indices in gross value added for services and its main components.

All data related to the Index of Services are available on our [Related data page](#).

3 . Data sources and quality

Response rates for November 2025

The response rates for November 2025 were 70.2% based on forms returned. This accounted for 83.7% of total turnover coverage of the sample population. For further information, see our [Current and historical Monthly Business Survey \(MBS\) \(services\) response rates dataset](#).

Data sources and collection

The Index of Services (IoS) is compiled using data from several different sources (share of overall economy based on latest gross value added (GVA) weights). These include:

- Office for National Statistics (ONS) MBS (34.9%)
- ONS Retail Sales Inquiry (4.8%)
- ONS Government Expenditure (15.3%)
- ONS Households' Expenditure (11.2%)
- ONS Finance Expenditure (8.0%)
- ONS Households and non-profit institutions serving households (1.9%)
- Other (3.6%)

The MBS data are published alongside this release in our [MBS turnover of services industries dataset](#).

For further information on what is included within "other", please see our [Gross domestic product \(GDP\(o\)\) data sources catalogue](#).

The percentage of each data source is based on their gross value added weight. Our [IoS methods and sources pages](#) provide more information on the data that underpin these statistics; of particular note is our GDP(o) data sources catalogue.

Value Added Tax (VAT) data are also included for small and medium-sized businesses to help inform estimates. For more information, see our [VAT turnover data in National Accounts: background and methodology](#).

Quality and methodology

The data reported in IoS bulletins and datasets are estimates that are subject to uncertainty, for example, sampling variability and non-sampling error. For more information on these, see Section 2 of our [Uncertainty and how we measure it for our surveys methodology](#).

More quality and methodology information (QMI) on strengths, limitations, appropriate uses, and how the data were created is available in our [Index of Services quality and methodology information](#).

Accredited official statistics

These [accredited official statistics were independently reviewed by the Office for Statistics Regulation in April 2014](#). They comply with the standards of trustworthiness, quality and value in the [Code of Practice for Statistics](#) and should be labelled "accredited official statistics".

Revisions to Index of Services

This release gives data for November 2025 for the first time, with October 2025 open for revision because of late and updated source data since our last publication on 12 December 2025. January 2024 to September 2025 have also been revised in line with the [Quarterly National Accounts](#) published on 22 December 2025.

Table 1 shows the revisions to Index of Services (IoS) and its main sectors from January 2024 to October 2025 since our last release on 12 December 2025.

Table 1: Revisions to month-on-month growth for Index of Services and its sectors
 Percentage growth, January 2024 to October 2025

Date	Index of Services	Sections G and I	Sections H and J	Sections K to N – Business Services and Finances	Sections O to T – Government and other services
		– Distribution, Hotels and Restaurants	– Transport, Storage and Communications		
Jan 2024	0.0	0.0	0.1	0.0	-0.1
Feb 2024	0.0	-0.1	0.0	-0.1	-0.1
Mar 2024	-0.1	0.0	0.0	0.0	-0.2
Apr 2024	-0.1	0.0	0.0	-0.1	0.0
May 2024	-0.1	0.1	0.0	0.1	-0.1
June 2024	0.1	0.0	0.1	0.0	0.0
July 2024	0.0	-0.1	0.0	0.0	0.0
Aug 2024	0.1	0.1	0.2	0.1	0.1
Sept 2024	-0.1	-0.5	-0.2	0.1	0.0
Oct 2024	0.1	0.5	0.1	0.0	0.0
Nov 2024	0.0	-0.1	-0.1	0.0	0.0
Dec 2024	0.0	-0.1	0.0	0.0	0.0
Jan 2025	-0.1	0.0	-0.1	-0.1	0.1
Feb 2025	0.0	-0.2	-0.3	0.0	0.1
Mar 2025	-0.1	0.0	-0.5	0.0	0.0
Apr 2025	0.0	0.0	-0.4	0.1	0.0
May 2025	-0.1	-0.1	-0.4	0.0	-0.1
June 2025	0.0	0.0	0.1	0.0	-0.1
July 2025	-0.1	-0.1	-0.3	0.0	0.0
Aug 2025	0.0	-0.2	0.1	-0.1	0.0
Sept 2025	0.2	0.3	-0.1	0.3	0.0
Oct 2025	0.0	0.0	0.1	0.0	0.0

Source: Index of Services estimate from the Office for National Statistics

Notes

1. Revisions are rounded to one decimal place and calculated based on the one decimal place indexes.
2. Further information on current and past revisions can be found in our Index of Services revisions triangles dataset.

Restarting of producer prices publications

Following the [restart of monthly business prices publications on 22 October 2025](#), business prices data have been produced with corrected chain-linking methods and updated historic weights. These have been used in the IoS dataset for:

- producer price indices (PPI)
- import prices indices (IPI)
- export price indices (EPI)
- service producer price indices (SPPI)

This applies from January 2024 onwards. The quarterly SPPI estimates are splined to months for use in IoS calculations.

These updates to business prices data will be incorporated in IoS estimates in line with our national accounts revisions policy.

Further information on the chain-linking error and the impact of methodological changes in the producer prices dataset are detailed in our [Impact of correction to chain-linking methodology used in Producer Price Indices and Services Producer Price Indices: October 2025 article](#) published on 22 October 2025.

Seasonal adjustment

The monthly estimates of IoS are seasonally adjusted. Seasonal adjustment is the process of removing the variations associated with the time of year, or the arrangement of the calendar, from a data time series.

IoS estimates, as for many data time series, are difficult to analyse using raw data because seasonal effects dominate short-term movements. Identifying and removing the seasonal component leaves the trend and irregular components.

The ONS uses the X-13-ARIMA-SEATS approach to seasonal adjustment. Seasonal adjustment parameters are monitored closely and regularly reviewed. For more information, please see our [seasonal adjustment methodology page](#).

In our IoS estimates, seasonal adjustment is applied at the industry level and the seasonally adjusted series are aggregated to create estimates by sector and total IoS output. As part of our quality assurance approach, our Time Series Analysis team regularly completes [residual seasonality checks](#) on both the directly seasonally adjusted series and also the indirectly derived aggregate time series.

This topic is explored further in our [Assessing residual seasonality in published outputs article](#) updated on 30 September 2025.

4 . Related links

[GDP monthly estimate, UK: November 2025](#)

Bulletin | Released 15 January 2025

Gross domestic product (GDP) measures the value of goods and services produced in the UK. It estimates the size of and growth in the economy.

[GDP first quarterly estimate, UK: July to September 2025](#)

Bulletin | Released 22 December 2025

First quarterly estimate of gross domestic product (GDP). Contains current and constant price data on the value of goods and services to indicate the economic performance of the UK.

[Index of Production, UK: November 2025](#)

Bulletin | Released 15 January 2026

Movements in the volume of production for the UK production industries: manufacturing, mining and quarrying, energy supply, and water and waste management. Figures are seasonally adjusted.

[National Statistics blog on monthly GDP](#)

Blog | Released 12 September 2025

A blog about how we are changing our GDP presentation, and related economic statistics, to focus more on the longer-term picture.

[Producer price inflation, UK: November 2025](#)

Bulletin | Released 17 December 2025

Changes in the prices of goods bought and sold by UK manufacturers, including price indices of materials and fuels purchased (input prices), and factory gate prices (output prices).

5 . Cite this statistical bulletin

Office for National Statistics (ONS), released 15 January 2026, ONS website, statistical bulletin, [Index of Services: November 2025](#)

Section	G-T	Industry sections (SIC2007)			
		Total service industries	Distribution, hotels and restaurants	Transport, storage and communication	Business services and finance
		1000	163	122	438
2022 weights		S2KU	S2MV	K17B	K17L
2020	85.2	86.6	76.4	91.5	79.3
2021	93.5	97.7	83.2	96.8	90.9
2022	99.1	102.3	94.6	100.9	96.6
2023	100	100	100	100	100
2024	101.5	100	104.1	100.7	102.6
2024	Q3	101.7	99.9	104.6	100.8
	Q4	102.1	100.1	105.2	101.1
2025	Q1	102.7	100.8	107.2	101.5
	Q2	103	100.3	108.4	101.6
	Q3	103.2	100.4	108.2	101.9
2024	Sep	101.7	99.5	103.7	100.9
	Oct	101.9	99.4	104.7	101.1
	Nov	102	100.1	105.1	100.8
	Dec	102.5	100.7	105.7	101.4
2025	Jan	102.4	99.7	106.3	101.4
	Feb	102.6	100.6	107.1	101.5
	Mar	103.1	102.1	108.3	101.6
	Apr	102.7	100.5	107.6	101.3
	May	103	100.1	108.8	101.5
	Jun	103.3	100.2	108.7	102.1
	Jul	103.1	100.2	108.1	101.8
	Aug	103	99.8	107.9	101.9
	Sep	103.4	101.1	108.5	102
	Oct	103.1	100	107.6	101.9
	Nov	103.4	100.3	108.8	102.1
Percentage change, latest year on previous year					
		S222	S243	K177	K17G
2020		-11.1	-20.4	-9.2	-3.2
2021		9.8	12.8	8.9	5.8
2022		6	4.8	13.7	4.2
2023		0.9	-2.3	5.7	-0.9
2024		1.5	0	4.1	0.7
Percentage change, latest month on same month a year ago					
		S26Q	S28R	K17A	K17I
2024	Sep	1.7	-0.1	3.4	1.8
	Oct	2.2	-0.5	5.4	2.4
	Nov	1.9	0	4.7	1.7
	Dec	2.8	2.3	4.8	1.9
2025	Jan	1.9	-0.7	5.4	1.4
	Feb	1.9	1.3	4.4	1.4
	Mar	2	2.3	5.4	1.1
	Apr	1.4	1.5	2.4	0.7
	May	1.3	-1	4.2	0.7
	Jun	1.8	0.1	3.8	1.5
	Jul	1.5	-0.1	2.8	1.3
	Aug	1.2	0	2.9	1
	Sep	1.7	1.6	4.6	1.1
	Oct	1.2	0.6	2.7	0.8
	Nov	1.4	0.2	3.4	1.3

¹ The IOS output is designated as a National Statistic.² Indices reflect values measured at basic prices, which exclude "taxes less subsidies on products".³ Estimates cannot be regarded as accurate to the last digit shown.⁴ Any apparent inconsistencies between the index numbers and the percentage changes shown in these tables are due to rounding.⁵ A complete run of data is available on the ONS website as a [Time series dataset](#)Sources: For further information on these data please telephone 01633 456387; fax 01633 455300 or e-mail ios.enquiries@ons.gov.uk

Section	Industry sections (SIC2007)				
	Total service industries	Distribution hotels and restaurants	Transport, storage and communication	Business services and finance	Government and other services
	G-T	G and I	H and J	K-N	O-T
2022 weights	1000	163	122	438	277
Percentage change, latest month on previous month					
	S222	S243	KI77	KI7G	KI7O
2024	Sep	-0.1	-0.4	0.1	0.3
	Oct	0.1	-0.1	0.1	-0.1
	Nov	0.1	0.7	-0.3	0.2
	Dec	0.5	0.6	0.7	0.2
2025	Jan	-0.1	-1	-0.1	0.2
	Feb	0.2	0.9	0.1	-0.2
	Mar	0.5	1.5	0.2	0.2
	Apr	-0.4	-1.6	-0.3	0.4
	May	0.2	-0.4	0.2	0.2
	Jun	0.3	0.2	0.6	0.1
	Jul	-0.2	-0.1	-0.3	0.1
	Aug	-0.1	-0.4	0	-0.1
	Sep	0.4	1.3	0.2	0.1
	Oct	-0.3	-1.1	-0.1	0.2
	Nov	0.3	0.3	0.2	0.1
Percentage change, latest 3 months on same 3 months a year ago					
	S2G6	S2I7	KI7C	KI7J	KI7R
2024	Sep	1.7	0	1.3	2.2
	Oct	1.9	-0.3	1.9	2.2
	Nov	2	-0.2	2	2.1
	Dec	2.3	0.6	2	2.6
2025	Jan	2.2	0.5	1.7	2.8
	Feb	2.2	1	1.6	2.7
	Mar	1.9	1	1.3	2.1
	Apr	1.8	1.7	1.1	1.9
	May	1.6	0.9	0.8	2
	Jun	1.5	0.2	1	2.2
	Jul	1.5	-0.4	1.2	2.3
	Aug	1.5	0	1.3	2
	Sep	1.4	0.5	1.1	1.6
	Oct	1.4	0.7	1	1.5
	Nov	1.4	0.8	1.1	1.4
Percentage change, latest 3 months on previous 3 months					
	S2BG	S2DH	KI7D	KI7K	KI7S
2024	Sep	0.2	-0.2	0.1	0.8
	Oct	0.2	-1	0.3	1
	Nov	0.2	-0.4	0.3	0.9
	Dec	0.4	0.2	0.3	0.5
2025	Jan	0.5	0.6	0.2	0.4
	Feb	0.6	0.7	0.5	0.3
	Mar	0.6	0.7	0.4	0.3
	Apr	0.5	0.9	0.3	0.2
	May	0.5	0.6	0.1	0.4
	Jun	0.3	-0.5	0.2	0.6
	Jul	0.3	-0.9	0.3	0.6
	Aug	0.2	-0.8	0.4	0.4
	Sep	0.2	0.1	0.2	0.2
	Oct	0.1	0.1	0.1	0.2
	Nov	0.2	0.4	0.1	0.3

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