

Statistical bulletin

Index of Services, UK: June 2025

Movements in the volume of output for the UK services industries. Figures are seasonally adjusted.

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Next release: 12 September 2025

Table of contents

- 1. Main points
- 2. Data on Index of Services
- 3. Data sources and quality
- 4. Related links
- 5. Cite this statistical bulletin

1. Main points

- Monthly services output was estimated to have grown by 0.3% in June 2025; this follows an increase of 0.1% in May 2025 and a fall of 0.2% in April 2025.
- There were monthly increases in 7 of the 14 sectors in June 2025; the largest positive contributions came from "professional, scientific and technical activities" (up 1.7%) and "wholesale and retail trade" (up 0.8%).
- The monthly increase in output in June 2025 was partially offset by monthly decreases in 5 of the 14 sectors in June 2025 (two sectors saw flat growth); the largest negative contributions came from "education" (down 0.5%) and "other service activities" (down 1.6%).
- Services output growth in Quarter 2 (Apr to June) 2025 was estimated to have increased (up 0.4%), compared with Quarter 1 (Jan to Mar) 2025.
- 7 of the 14 sectors showed growth in Quarter 2 2025; the main positive contributing sectors were "information and communication" (up 2.0%) and "human health and social work activities" (up 1.1%).
- Below section level, the "computer programming, consulting and related activities" (up 4.1%) and "human health activities" (up 1.9%) industries mainly contributed to the quarterly rise in Quarter 2 2025; this was partially offset by a fall in "wholesale" (down 2.4%).

2. Data on Index of Services

Index of Services time series

Dataset | Dataset ID: IOS1 | Released 14 August 2025

Monthly movements in output for the services industries: distribution, hotels and restaurants; transport, storage and communication; business services and finance; and government and other services.

Monthly Business Survey turnover of services industries

Dataset | Released 14 August 2025

Monthly Business Survey services industries' total turnover; current price and non-seasonally adjusted, UK.

Index of Services, main components and sectors to four decimal places

Dataset | Released 14 August 2025

Monthly historical movements in output for services and their industry components, by chained volume indices of gross value added, UK.

Index of Services revisions triangles

Dataset | Released 14 August 2025

Monthly chained volume indices in gross value added for services and its main components.

All data related to the Index of Services are available on our Related data page.

3. Data sources and quality

Response rates for June 2025

The response rates for June 2025 were 75.2% based on forms returned. This accounted for 88.8% of total turnover coverage of the sample population. For further information, see our <u>Current and historical Monthly</u> <u>Business Survey (MBS) (services) response rates dataset</u>.

Data sources and collection

The Index of Services (IoS) is compiled using data from several different sources (share of overall economy based on latest gross value added (GVA) weights). These include the:

- Office for National Statistics (ONS) MBS (34.9%)
- ONS Retail Sales Inquiry (4.8%)
- ONS Government Expenditure (15.3%)
- ONS Households' Expenditure (11.2%)
- ONS Finance Expenditure (8.0%)
- ONS Households and non-profit institutions serving households (1.9%)
- other (3.6%)

The MBS data are published alongside this release in our MBS turnover of services industries dataset.

Data relating to the retail industry are broadly comparable with our <u>Retail sales</u>, <u>Great Britain</u>: <u>June 2025 bulletin</u>, published on 25 July 2025.

For further information on what is included within "other", please see our <u>Gross domestic product (GDP(o)) data sources catalogue</u>.

The percentage of each data source is based on their gross value added weight. Our <u>loS methods and sources pages</u> provide more information on the data that underpin these statistics; of particular note is our GDP(o) data sources catalogue.

Value Added Tax (VAT) data are also included for small and medium-sized businesses to help inform estimates. For more information, see our VAT turnover data in National Accounts: background and methodology.

Quality and methodology

The data reported in IoS bulletins and datasets are estimates that are subject to uncertainty, for example, sampling variability and non-sampling error. For more information on these, see Section 2 of our <u>Uncertainty and how we measure it for our surveys methodology</u>.

More quality and methodology information (QMI) on strengths, limitations, appropriate uses, and how the data were created is available in our Index of Services QMI.

Accredited official statistics

These <u>accredited official statistics were independently reviewed by the Office for Statistics Regulation in April 2014</u>. They comply with the standards of trustworthiness, quality and value in the <u>Code of Practice for Statistics</u> and should be labelled "accredited official statistics".

Revisions to Index of Services

In line with the <u>National Accounts Revision Policy</u>, this release gives data for June 2025 for the first time, with April and May 2025 open for revision.

Table 1: Revisions to month-on-month growth for Index of Services and its sectors, June 2025 release against May 2025 release

Percentage growth, April 2025 to May 2025, UK

Date	Apr 2025	May 2025
IoS	0.1	0.0
Sections G & I - Distribution, Hotels and Restaurants	0.1	-0.1
Sections H & J - Transport, Storage and Communications	-0.3	-0.1
Sections K to N - Business Services and Finances	0.1	0.1
Sections O to T - Government and other services	0.4	0.1

Source: Index of Services estimate from Office for National Statistics

Notes

- 1. Revisions are rounded to one decimal place and calculated based on the one decimal place indexes.
- 2. Further information on current and past revisions can be found in our Index of Services revisions triangles dataset.

Pausing of Producer Prices publications

Business prices data with corrected chain linking methods have been used in the Index of Services (IoS) dataset for producer price indices (PPI), import prices indices (IPI) and export price indices (EPI) from January 2025 onwards.

Correctly chain-linked service producer price indices have also been included in our IoS dataset from April 2025 onwards. The quarterly services producer price indices (SPPI) estimates are splined to months for use in monthly IoS calculations.

The full implementation of updated business prices data will be managed in line with the National Accounts Revision Policy. The full time series update will be included in our GDP quarterly national accounts, UK: April to June 2025 release, publishing on 30 September 2025, and our Blue Book 2025 publication.

Further information on the chain linking error in the producer prices dataset was published on 10 July 2025in our <u>Growth rates of selected output and input PPI and SPPI article</u>.

Seasonal adjustment

The monthly estimates of IoS are seasonally adjusted. Seasonal adjustment is the process of removing the variations associated with the time of year, or the arrangement of the calendar, from a data time series.

loS estimates, as for many data time series, are difficult to analyse using raw data because seasonal effects dominate short-term movements. Identifying and removing the seasonal component leaves the trend and irregular components.

The ONS uses the X-13-ARIMA-SEATS approach to seasonal adjustment. Seasonal adjustment parameters are monitored closely and regularly reviewed. For more information, please see our <u>seasonal adjustment</u> <u>methodology page</u>.

In our IoS estimates seasonal adjustment is applied at the industry level and the seasonally adjusted series are aggregated to create estimates by sector and total IoS output. As part of our quality assurance approach, <u>residual seasonality checks</u> are regularly completed by our time series analysis team on both the directly seasonally adjusted series and also the indirectly derived aggregate time series.

This topic is explored further in our <u>Assessing residual seasonality in published outputs</u> article published 09 May 2025.

4. Related links

GDP monthly estimate, UK: June 2025

Bulletin | Released 14 August 2025

Gross domestic product (GDP) measures the value of goods and services produced in the UK. It estimates the size of and growth in the economy.

GDP first quarterly estimate, UK: April to June 2025

Bulletin | Released 14 August 2025

First quarterly estimate of gross domestic product (GDP). Contains current and constant price data on the value of goods and services to indicate the economic performance of the UK.

Index of Production, UK: June 2025

Bulletin | Released 14 August 2025

Movements in the volume of production for the UK production industries: manufacturing, mining and quarrying, energy supply, and water and waste management. Figures are seasonally adjusted.

Producer price inflation, UK: January 2025

Bulletin | Released 19 February 2025

Changes in the prices of goods bought and sold by UK manufacturers, including price indices of materials and fuels purchased (input prices) and factory gate prices (output prices).

5. Cite this statistical bulletin

Office for National Statistics (ONS), released 14 August 2025, ONS website, statistical bulletin, <u>Index of Services: June 2025</u>



			Industry sections (SIC2007)				
					Business	Govern-	
		Total	Distribution	Transport,	services	ment and	
		service	hotels and	storage and	and	other	
		industries	restaurants	communication	finance	services	
Section		G-T	G and I	H and J	K-N	O-T	
2022 weights		1000	163	122	438	277	
· ·		S2KU	S2MV	KI7B	KI7L	KI7T	
2020		85.8	82.7	81.3	92.4	80.4	
2021		94.4	94.3	88.4	96.7	93.7	
2022		100	100	100	100	100	
2023		100.4	98.3	98.3	101.1	101.5	
2024		101.9	98.3	100.8	102.2	103.9	
2024	Q2	102	98.3	101.6	102.3	103.9	
	Q3	102	98.4	101.1	102.2	104.1	
	Q4	102.1	98.2	101.6	102.3	104.3	
2025	Q1	102.8	99.3	103.4	102.8	104.7	
	Q2	103.2	99	105	102.9	105.3	
2024	Anr	101.9	97.4	101.8	102.2	104.1	
2024	Apr May	102.1	99.1	101.6	102.2	104.1	
	Jun	101.9	98.3	101.6	102.3	103.5	
	Jul	101.9	98.8	101.7	102.1	103.8	
	Aug	102	98.3	101.4	102.1	104.2	
	Sep	102	98.3	100.3	102.4	104.4	
	Oct	101.9	97.6	101.1	102.3	104	
	Nov	102	98.3	101.6	102.1	104.3	
	Dec	102.4	98.7	102.1	102.6	104.6	
2025	Jan	102.5	98.3	102	102.8	104.7	
	Feb	102.8	99.2	103.4	102.7	104.6	
	Mar	103.2	100.2	104.8	102.8	104.8	
	Apr	103	99.7	104.3	102.4	105.2	
	May	103.1	98.5	105.5	102.7	105.4	
	Jun	103.4	99	105.2	103.4	105.3	
Percentage of	change, latest yea	ar on previous year	0040	1/177	1/170	1/170	
0000		S222	S243	KI77	KI7G	KI70	
2020		-11.8	-21	-9.3	-4	-19.4	
2021		10	14	8.7	4.7	16.5	
2022 2023		5.9 0.4	6 -1.7	13.1 -1.7	3.4 1.1	6.7 1.5	
2023		1.5	0	2.6	1.1	2.4	
Percentage (hange latest mo	onth on same month a year	200				
i croomage (mango, iatest mo	S26Q	S28R	KI7A	KI7I	KI7Q	
2024	Apr	1.4	-1.5	3	0.7	3.4	
202 7	May	1.9	1.2	2.7	1.2	3	
	Jun	1.3	-0.4	2.4	1.4	1.8	
	Jul	1.7	0.5	4.3	1.1	2.3	
	Aug	1.7	0	4.1	1.4	2.1	
	Sep	1.7	0.5	2.8	1.9	1.6	
	Oct	1.8	-0.6	4.8	1.9	1.9	
	Nov	1.6	-0.2	4.4	1.3	2	
	Dec	2.1	1.9	4.4	1.1	2.9	
2025	Jan	1.5	-0.3	4.1	1.1	1.9	
	Feb	1.5	1.3	4.2	1	1.2	
	Mar	1.3	1.5	5.1	0.5	8.0	
	Apr	1.1	2.3	2.4	0.2	1.1	
	May	1	-0.6	4.1	0.4	1.3	
	Jun	1.5	0.7	3.5	1.1	1.8	

¹ The IOS output is designated as a National Statistic.

² Indices reflect values measured at basic prices, which exclude "taxes less subsidies on products".

³ Estimates cannot be regarded as accurate to the last digit shown.

⁴ Any apparent inconsistencies between the index numbers and the percentage changes shown in these tables are due to rounding.

⁵ A complete run of data is available on the ONS website as a



				Industry sections (SIC20	07)	
					Business	Govern-
		Total service	Distribution hotels and	Transport, storage and	services and	ment and other
		industries	restaurants	communication	finance	services
Section		G-T	G and I	H and J	K-N	O-T
2022 weight	S	1000	163	122	438	277
Percentage	change, lates	t month on previous	month			
	_	S222	S243	KI77	KI7G	KI70
2024	Apr	0	-1.4	2.1	0	0.1
	May	0.2	1.8	-0.4	0.1	-0.1
	Jun	-0.2	-0.8	0.2	0	-0.5
	Jul	0.1	0.5	0.1	-0.2	0.3
	Aug	0.1	-0.5	-0.2	0.2	0.4
	Sep	0	0	-1.2	0.1	0.2
	Oct	-0.1	-0.7	0.9	-0.1	-0.3
	Nov	0.1	0.7	0.4	-0.3	0.3
	Dec	0.4	0.4	0.5	0.5	0.2
2025	Jan	0	-0.4	-0.1	0.2	0.2
	Feb	0.3	1	1.4	0	-0.2
	Mar	0.4	1	1.4	0	0.3
	Apr	-0.2	-0.6	-0.5	-0.3	0.4
	May	0.1	-1.2	1.2	0.3	0.2
	Jun	0.3	0.5	-0.3	0.7	-0.1
				0.0	U	5.
Percentage of	change, latest	3 months on same 3 r		14170	1717.1	1/170
		S2G6	S2I7	KI7C	KI7J	KI7R
2024	Apr	1.1	-0.5	1.1	0.4	3
	May	1.6	0.3	2.2	0.8	3.1
	Jun	1.5	-0.3	2.7	1.1	2.8
	Jul	1.7	0.4	3.1	1.2	2.4
	Aug	1.6	0	3.6	1.3	2.1
	Sep	1.7	0.3	3.8	1.5	2
	Oct	1.7	0	3.9	1.7	1.8
	Nov	1.7	-0.1	4	1.7	1.8
	Dec	1.9	0.4	4.5	1.4	2.2
2025	Jan	1.7	0.5	4.3	1.2	2.2
	Feb	1.7	1	4.3	1.1	2
	Mar	1.4	0.9	4.5	0.9	1.3
	Apr	1.3	1.7	3.9	0.6	1
	May	1.1	1.1	3.9	0.4	1.1
	Jun	1.2	0.8	3.4	0.6	1.4
Percentage (3 months on previous				
Si Sonitage (mango, iatost	S2BG	S2DH	KI7D	KI7K	KI7S
2024	Apr	1.1	0.1	2.6	0.8	1.5
	May	1.1	0.6	2.7	0.6	1.4
	Jun	0.6	-0.1	2.6	0.4	0.5
	Jul	0.3	0.7	1.3	0.2	0.5
		0.3	0.7	0.6	0.2	-0.2
	Aug	0	0.2	-0.5	0	
	Sep					0.2
	Oct	0	-0.7	-0.6	0.1	0.4
	Nov	0	-0.4	-0.6	0.1	0.4
	Dec	0.1	-0.2	0.5	0.1	0.2
2025	Jan	0.3	0.4	1	0.1	0.3
	Feb	0.6	0.7	1.5	0.4	0.4
	Mar	0.7	1.1	1.8	0.4	0.4
	Apr	0.6	1.3	2.2	0.2	0.3
	May	0.5	0.7	2.3	0	0.5
	iviay	0.0	0.7	2.0	•	0.0

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